

Extension Request

IMPORTANT NOTE : An extension will extend your time to file. It **does not** extend your time to pay. If you owe tax, penalties and interest will begin accruing after April 16, 2012 on the amount you owe.

YOU MUST COMPLETE THE PERSONAL INFORMATION, AMOUNT PAID, AND FILING STATUS SECTIONS OF THIS FORM. Incomplete forms cannot be filed. It is your responsibility to set an appointment to have your tax return completed before the extended deadline of October 15, 2012.

Personal Information*

Taxpayer	
First Name	_____
Last Name	_____
Social Security #	_____

Spouse	
First Name	_____
Last Name	_____
Social Security #	_____

Address: _____			
City: _____	State: _____	Zip: _____	
Phone: _____	Alternate Phone: _____		

Amount Paid*

In order to complete an extension we must know the total amount of money you have already paid to the IRS through withholding amounts and/or estimated payments. It is necessary for you to indicate the amounts from all W2's (box 2) and all 1099-R's (box 4) that has been withheld. Please add any estimated payments you sent to the IRS and enter the total amount paid in 2011.

W2 Amounts (box 2)	1099-R Amounts (box 4)	Estimated Payments

Total Amount Paid 2011: \$ _____

Filing Status*

- Single /
 Married Filing Joint /
 Married Filing Separate /
 Head of Household /
 Qualifying Widow(er) with dependent child

Extension with Payment

If you wish to send money with the extension, please complete the following information. The IRS will electronically debit from your account the amount stated on the date requested. An additional form requiring your signature will be generated and sent to you from our office **before** your extension can be electronically transmitted. We will contact you with additional instructions for this process. This part of the application is voluntary.

Withdraw Date: _____ Amount: \$ _____

Bank Name: _____

Routing Number: _____

Account Number: _____

Type of Account: Savings / Checking